

Green Valley Works
Creating a Spectrum of Opportunity

NEW CLIENT INFORMATION:

DATE: _____

CLIENT NAME: _____ **DATE OF BIRTH:** ____/____/____

IF MINOR, NAME OF PARENT/GUARDIAN: _____ **PARENT CELL PHONE:** _____

HOME PHONE: _____ **CELL PHONE:** _____ **WORK PHONE:** _____

MAY WE CONTACT YOU AND LEAVE MESSAGES AT THESE NUMBERS: HOME: ___ YES ___ NO **CELL:** ___ YES ___ NO

HOME ADDRESS: _____
(STREET) CITY, STATE, ZIP

MAY WE MAIL INFORMATION TO THIS ADDRESS? ___ YES ___ NO **IF NO, PLEASE LIST MAILING ADDRESS:**

(STREET) CITY, STATE, ZIP

EMAIL: _____ **MAY WE EMAIL INFORMATION TO YOU?** ___ YES ___ NO

SEX: _____ **MARITAL STATUS:** _____ **EMPLOYED?** ___ YES ___ NO

CURRENT SCHOOL ATTENDING (IF MINOR): _____ **GRADE:** _____

FINANCIALLY RESPONSIBLE PARTY:

NAME: _____ **DATE OF BIRTH:** ____/____/____

EMPLOYER: _____ **OCCUPATION:** _____

ADDRESS IF DIFFERENT THAN ABOVE: _____
(STREET) CITY, STATE, ZIP

ADDITIONAL PATIENT INFORMATION:

HOW WERE YOU REFERRED TO OUR OFFICE: _____

PREVIOUS COUNSELING? ___ YES ___ NO **IF YES, WITH WHOM?** _____ **WHEN?** _____

FAMILY PHYSICIAN: _____ **DATE OF LAST PHYSICAL:** _____

OVERALL HEALTH: _____ **ANY CHRONIC HEALTH CONDITIONS:** _____

CURRENT MEDICATIONS: _____

NAMES/AGES OF OTHER FAMILY MEMBERS LIVING IN THE HOME: _____

OTHER INFORMATION YOU WANT US TO KNOW: _____

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CONFIDENTIALITY STATEMENT:

All information shared in this treatment is confidential except in circumstances governed by law. If you like us to confer with another healthcare professional, school, attorney, or anyone else pertaining to the client, you will need to sign a "Release of Information" form. Both parties agree to take all reasonable measure to ensure confidentiality with any communication over the telephone and/or internet.

_____/_____/_____
INITIAL DATE

PAYMENT IS DUE AT THE TIME OF SERVICE:

Unless other arrangements are made before appointment date, payment is due at the time of service. At this time we accept cash, check and can accept VISA/MASTERCARD/AMERICAN EXPRESS via our invoicing system.

_____/_____/_____
INITIAL DATE

CONSENT FOR THE RELEASE OF CONFIDENTIAL INFORMATION

I, _____, authorize Mary Holman-Anderson and Green Valley Works
(Client/Parent/Guardian)

(if a minor) regarding: _____
(Minor Child's Name)

Initial those that apply to you:

_____ To disclose and discuss clinical and treatment information with _____,
(Other Mental Health Provider's Name)
or _____.
(Attorney or Law Firm)

Contact Phone Number and Address: _____

_____ To exchange clinical information, such as diagnosis, treatment goals, and medication issues with my
Physician _____, for the purpose of treatment planning and coordination.
(Physician's Name)

Contact Phone Number and Address: _____

_____ To disclose and discuss clinical and treatment information with _____,
(School Name)
and/or _____.
(Counselor/Teacher)

Contact Phone Number and Address: _____

_____ To disclose and discuss clinical and treatment information with _____.
(Other)

Please explain: _____

Contact Phone Number and Address: _____

_____ **I prefer that no clinical and/or medical information be released at this time.**

I, the undersigned, understand that I may revoke this consent at anytime except to the extent that action has been take in reliance on it and that in any event this consent shall remain in effect unless revoked or replaced.

Client Name (Please Print)

Witness

Client or Guardian Signature

Date

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NOTICE OF PRIVACY PRACTICE:

UPON REQUEST we will provide a notice describing how psychological and health information about you may be used and disclosed and how you can obtain access to this information.

I have read and received (if requested) and understand the privacy practices information. I understand that my signature on this form acknowledges receipt of these documents and acceptance of the conditions of the privacy policy of Green Valley Works, LLC.

STATEMENT OF UNDERSTANDING:

I have read and understand this information sheet and informed consent:

Client Name (Please Print)	
Client or Guardian Signature	Date
Green Valley Works Representative	Date

Regarding the release of mental health medical records for adults and minors:

Sec. 611.0045(c) If the professional denies access to any portion of a record, the professional shall give the patient a signed and dated written statement that having access to the record would be harmful to the patient's physical, mental, or emotional health and shall include a copy of the written statement in the patient's records. The statement must specify the portion of the record to which access is denied, the reason for denial, and the duration of the denial.

_____ ____/____/____
INITIAL DATE